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UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: :

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

SECURITIES INVESTOR PROTECTION
CORPORATION, :

Plaintiff,

v.

LEHMAN BROTHERS INC.
Debtor.

Adversary Proceeding No.

08-01420

**NOTICE OF WITHDRAWAL WITHOUT PREJUDICE
OF MOTION FOR AN ORDER (I) COMPELLING
PAYMENT OF POST-PETITION ADMINISTRATIVE EXPENSES; AND
(II) COMPELLING ASSUMPTION OR REJECTION OF CONTRACT**

PLEASE TAKE NOTICE that Meridian Comp of New York, Inc. D/B/A CHD Meridian Healthcare hereby withdraws without prejudice its Motion for entry of an order: (1) compelling immediate payment of post-petition administrative expenses, and (2) compelling assumption or

rejection of a certain healthcare and software contract (D.I. 1124 in Case No. 08-13555 (JMP)
and D.I. 152 in Case. No. 08-01420(JMP) SIPA).

Dated: November 14, 2008
New York, New York

Respectfully Submitted,

/s/ Shawn R. Fox

Richard J. Mason

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